

Innovation in CHC 2025





Revised and improved for 2025, Nicholas Hall's annual Innovation in CHC report will still feature its unique showcase of 100 key innovations from the past year, as well as the latest ingredients and delivery format trends in the consumer healthcare industry, while also adding new features such as a retrospective on the sales performance of past 3 and 4-star innovations and a new "innovation index".

We will also be offering a more in-depth analysis of new product activity by region, country and leading marketer, and exploring what the future might hold in terms of CHC innovation at a category level.

Innovation Showcase: 100 key innovations in 2024

Showcasing the best CHC innovation of the past year, including:

Analgesics Cough, Cold & Allergy • Gastrointestinals

Prebiotics, Probiotics & Postbiotics • Vitamins, Minerals & Supplements • Hair & Beauty

Dermatologicals • Diagnostics • Lifestyle CHC • Sexual Health & Fertility

Delivery Format Trends

Highlighting 5 major delivery format trends in the CHC market, including: Creamers • Reusable Packaging • Juices • Novel Diagnostic Formats

Ingredient Trends

Highlighting 10 major ingredient, flavour and labelling trends in the CHC market, including:

Glutathione • Creatine • Tryptophan • Marshmallow • Peptides

Innovation by Marketer (improved coverage in 2025!)

Reviewing innovation by the leading global CHC marketers and some of the smaller companies driving new product activity in the industry

Innovation by Region & Country

Analysing innovation trends by region (North America, Latin America, Europe and Asia-Pacific), while also taking a closer look at each of the 21 countries tracked by CHC New Products Tracker, including our new 2025 addition of Thailand





Summary, Retrospective & Future Trends

Summarising the major global new product trends in 2024, the report also rounds up the latest Rx-to-OTC switch activity and most recent advances in consumer health technology. For the first time, we will also be offering a restrospective on the sales performance of prior 3 and 4-star innovations, while also looking to the future with new product trend forecasts integrated into the category sections of the innovation showcase.



About CHC New Products Tracker

The ultimate competitive intelligence tool, featuring nearly 50,000 launches and innovations, CHC New Products Tracker offers powerful search filters to help you visualise and explore the vast archive according to your exact specifications. Products are graded with a star rating, from 1* (essentially "me too" and generics) up to 4* (1st Rx-to-OTC switches in a category, creation of a new CHC class or other major leaps in innovation).

For a demo or more information, please contact david.redford@NicholasHall.com

To order your copy of our Innovation in CHC Report please contact melissa.lee@NicholasHall.com **Publishing end March 2025**

Pre-publication discount

List Price

Global Licence

GB£8,500

GB£10,000

Site Licence

GB£6,375

GB£7,500

(Pre-publication discount until 14 March 2025)