

Analgesics 2025

From Pain to Gain: Unlocking Opportunities in the Self-Care Analgesics Market

(347 Pages)

Definitions & methodology (2 pages)

Executive Summary (25 pages)

Global analgesics snapshot (4 pages)

Chart: Global analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends & developments

Chart: Global analgesics sales by category 2024 (MSP, \$mn)

Chart: Global leading analgesics markets 2024 (MSP, \$mn)

Chart: Net contribution of categories / channels to global analgesics sales 2024 (MSP, \$mn)

Chart: Global leading analgesics marketers 2024 (MSP, \$mn)

Chart: Global leading analgesics brands 2024 (MSP, \$mn)

NPD & innovation snapshot (4 pages)

Chart: Global analgesics launch activity 2013-25 (to October)

Chart: Global analgesics launch activity by category 2022-25 (to October)

Systemic analgesics (5 pages)

Chart: Global systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Looking ahead: Assessing the possible impact of heightened rhetoric linking paracetamol with autism

Chart: Global leading systemic analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025: +2.6%

Topical analgesics (4 pages)

Chart: Global topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Global leading topical analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: Global mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Global leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel for analgesics (1 page)

Chart: Global internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Chart: Global leading analgesic brands via internet & mail order channel 2024 (MSP, \$mn)

Joint health supplements (2 pages)

Chart: Global joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Global leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

CBD / medical cannabis for pain relief (1 page)

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Opportunities for NPD offer growth potential

Chart: Global analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Demand steady but opportunities exist for category to excel

Chart: Global analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

USA (30 pages)

Overview (3 pages)

Chart: USA analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in USA

Chart: USA analgesics sales by category 2024 (MSP, \$mn)

Chart: USA leading analgesics marketers 2024 (MSP, \$mn)

Chart: USA leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (10 pages)

Chart: USA systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: USA leading systemic analgesics 2024 (MSP, \$mn)

Chart: USA systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Paracetamol autism risk causes controversy

Breakout box: CHPA launches POS initiative

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (8 pages)

Chart: USA topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: USA leading topical analgesics 2024 (MSP, \$mn)

Chart: USA topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: USA mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: USA leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (1 page)

Chart: USA internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: USA leading analgesic brands via internet & mail order channel 2024 (MSP, \$mn)

Joint health supplements (4 pages)

Chart: USA joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: USA leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Political decisions to affect sales?

Chart: USA analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Strong potential for US analgesics market, despite problems

Chart: USA analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

China (21 pages)

Overview (3 pages)

Chart: China analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in China

Chart: China analgesics sales by category 2024 (MSP, \$mn)

Chart: China leading analgesics marketers 2024 (MSP, \$mn)

Chart: China leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (5 pages)

Chart: China systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: China leading systemic analgesics 2024 (MSP, \$mn)

Chart: China systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (5 pages)

Chart: China topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: China leading topical analgesics 2024 (MSP, \$mn)

Chart: China topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: China mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: China leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (2 pages)

Chart: China internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (2 pages)

Chart: China joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: China leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Positive growth, especially in the internet and mail order sector

Chart: China analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Future growth lies in e-commerce

Chart: China analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

France (22 pages)

Overview (3 pages)

Chart: France analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in France

Chart: France analgesics sales by category 2024 (MSP, \$mn)

Chart: France leading analgesics marketers 2024 (MSP, \$mn)

Chart: France leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (6 pages)

Chart: France systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: France leading systemic analgesics 2024 (MSP, \$mn)

Breakout box: Measures taken to combat paracetamol shortages in 2023

Chart: France systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Consumer A+P banned for ibuprofen 400mg

Breakout box: Chronic pain relief innovation

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (6 pages)

Chart: France topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: France leading topical analgesics 2024 (MSP, \$mn)

Chart: France topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: France mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: France leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (1 page)

Chart: France internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (2 pages)

Chart: France joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: France leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Slow growth expected

Chart: France analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Will liberalisation of CHC market give category new lease of life?

Chart: France analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Brazil (23 pages)

Overview (3 pages)

Chart: Brazil analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Brazil

Chart: Brazil analgesics sales by category 2024 (MSP, \$mn)

Chart: Brazil leading analgesics marketers 2024 (MSP, \$mn)

Chart: Brazil leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (7 pages)

Chart: Brazil systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Brazil leading systemic analgesics 2024 (MSP, \$mn)

Chart: Brazil systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (5 pages)

Chart: Brazil topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Brazil leading topical analgesics 2024 (MSP, \$mn)

Chart: Brazil topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: Brazil mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Brazil leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (1 page)

Chart: Brazil internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (3 pages)

Chart: Brazil joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Brazil leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Growth shaped by dengue and regulations

Chart: Brazil analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Sustained category growth shaped by ageing and digitalisation

Chart: Brazil analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Germany (26 pages)

Overview (3 pages)

Chart: Germany analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Germany

Chart: Germany analgesics sales by category 2024 (MSP, \$mn)

Chart: Germany leading analgesics marketers 2024 (MSP, \$mn)

Chart: Germany leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (5 pages)

Chart: Germany systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Germany leading systemic analgesics 2024 (MSP, \$mn)

Chart: Germany systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (5 pages)

Chart: Germany topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Germany leading topical analgesics 2024 (MSP, \$mn)

Chart: Germany topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Consumer protection magazine rates only 6 of 20 topical analgesics as “very good” or “good”; Voltaren not among them

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: Germany mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Germany leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (2 page)

Chart: Germany internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Germany leading analgesic brands via internet & mail order channel 2024 (MSP, \$mn)

Joint health supplements (2 pages)

Chart: Germany joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Germany leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Limited growth predicted via store retail

Chart: Germany analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Yet more steady but unspectacular growth for mature market

Chart: Germany analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

India (14 pages)

Overview (3 pages)

Chart: India analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in India

Chart: India analgesics sales by category 2024 (MSP, \$mn)

Chart: India leading analgesics marketers 2024 (MSP, \$mn)

Chart: India leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (3 pages)

Chart: India systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: India leading systemic analgesics 2024 (MSP, \$mn)

Chart: India systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (4 pages)

Chart: India topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: India leading topical analgesics 2024 (MSP, \$mn)

Chart: India topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (1 page)

Chart: India internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (1 page)

Chart: India joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Education will be key to growth

Chart: India analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Rapid growth across all subcategories

Chart: India analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Japan (19 pages)

Overview (3 pages)

Chart: Japan analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Japan

Chart: Japan analgesics sales by category 2024 (MSP, \$mn)

Chart: Japan leading analgesics marketers 2024 (MSP, \$mn)

Chart: Japan leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (5 pages)

Chart: Japan systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Japan leading systemic analgesics 2024 (MSP, \$mn)

Chart: Japan systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (4 pages)

Chart: Japan topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Japan leading topical analgesics 2024 (MSP, \$mn)

Chart: Japan topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (1 page)

Chart: Japan mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (2 pages)

Chart: Japan internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Japan leading analgesic brands via internet & mail order channel 2024 (MSP, \$mn)

Joint health supplements (2 pages)

Chart: Japan joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Japan leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Strong potential, but initial growth muted

Chart: Japan analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Genuine innovation may disrupt traditionally stagnant categories

Chart: Japan analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

UK (20 pages)

Overview (3 pages)

Chart: UK analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in UK

Chart: UK analgesics sales by category 2024 (MSP, \$mn)

Chart: UK leading analgesics marketers 2024 (MSP, \$mn)

Chart: UK leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (5 pages)

Chart: UK systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: UK leading systemic analgesics 2024 (MSP, \$mn)

Chart: UK systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (4 pages)

Chart: UK topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: UK leading topical analgesics 2024 (MSP, \$mn)

Chart: UK topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: UK mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: UK leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (2 pages)

Chart: UK internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (2 pages)

Chart: UK joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: UK leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Growth shaped by online demand, pricing pressure and NHS strain, plus new naproxen option

Chart: UK analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Steady growth with evolving consumer needs

Chart: UK analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Italy (19 pages)

Overview (3 pages)

Chart: Italy analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Italy

Chart: Italy analgesics sales by category 2024 (MSP, \$mn)

Chart: Italy leading analgesics marketers 2024 (MSP, \$mn)

Chart: Italy leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (5 pages)

Chart: Italy systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Italy leading systemic analgesics 2024 (MSP, \$mn)

Chart: Italy systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (4 pages)

Chart: Italy topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Italy leading topical analgesics 2024 (MSP, \$mn)

Chart: Italy topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: Italy mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Italy leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (1 page)

Chart: Italy internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (2 pages)

Chart: Italy joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Italy leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Stable outlook as ageing population and e-commerce expansion fuel demand

Chart: Italy analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Gradual expansion supported by preventive health and ageing demographics

Chart: Italy analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Poland (20 pages)

Overview (3 pages)

Chart: Poland analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Poland

Chart: Poland analgesics sales by category 2024 (MSP, \$mn)

Chart: Poland leading analgesics marketers 2024 (MSP, \$mn)

Chart: Poland leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (5 pages)

Chart: Poland systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Poland leading systemic analgesics 2024 (MSP, \$mn)

Chart: Poland systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (4 pages)

Chart: Poland topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Poland leading topical analgesics 2024 (MSP, \$mn)

Chart: Poland topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (3 pages)

Chart: Poland mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Poland leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (1 page)

Chart: Poland internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (2 pages)

Chart: Poland joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Poland leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Supported by e-pharmacy uptake and chronic pain demand

Chart: Poland analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Growth supported by ageing population, digitalisation and regulatory reform

Chart: Poland analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Mexico (19 pages)

Overview (3 pages)

Chart: Mexico analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Mexico

Chart: Mexico analgesics sales by category 2024 (MSP, \$mn)

Chart: Mexico leading analgesics marketers 2024 (MSP, \$mn)

Chart: Mexico leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (6 pages)

Chart: Mexico systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Mexico leading systemic analgesics 2024 (MSP, \$mn)

Chart: Mexico systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Farmacias Benavides teams up with analgesics marketers

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (3 pages)

Chart: Mexico topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Mexico leading topical analgesics 2024 (MSP, \$mn)

Chart: Mexico topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Mouth & dental analgesics (2 pages)

Chart: Mexico mouth & dental analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Mexico leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Internet & mail order channel (1 page)

Chart: Mexico internet & mail order analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Joint health supplements (2 pages)

Chart: Mexico joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Mexico leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Slow 2025, forecast to improve in 2026

Chart: Mexico analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Generally positive outlook for analgesics market in Mexico

Chart: Mexico analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Australia (13 pages)

Overview (3 pages)

Chart: Australia analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Australia

Chart: Australia analgesics sales by category 2024 (MSP, \$mn)

Chart: Australia leading analgesics marketers 2024 (MSP, \$mn)

Chart: Australia leading analgesics brands 2024 (MSP, \$mn)

Systemic analgesics (4 pages)

Chart: Australia systemic analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Australia leading systemic analgesics 2024 (MSP, \$mn)

Chart: Australia systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Topical analgesics (3 pages)

Chart: Australia topical analgesics sales 2020-24 (MSP, \$mn)

Key trends & developments

Chart: Australia leading topical analgesics 2024 (MSP, \$mn)

Chart: Australia topical analgesics sales by ingredient 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Joint health supplements (1 page)

Chart: Australia joint health supplements sales 2020-24 (MSP, \$mn)

Key trends & developments

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (2 pages)

Short-term forecast: Current trends set to continue

Chart: Australia analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Steady growth with opportunities coming from NPD and switches

Chart: Australia analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Additional Markets (48 pages)

Canada (12 pages)

Overview (3 pages)

Chart: Canada analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Canada

Chart: Canada analgesics sales by category 2024 (MSP, \$mn)

Chart: Canada leading analgesics marketers 2024 (MSP, \$mn)

Chart: Canada leading analgesics brands 2024 (MSP, \$mn)

Category review (8 pages)

Chart: Canada leading systemic analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Chart: Canada systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Chart: Canada leading topical analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Chart: Canada topical analgesics sales by ingredient 2024 (MSP, \$mn)

Chart: Canada leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Breakout box: Internet & mail order channel

Chart: Canada leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (1 page)

Breakout box: Short-term forecast

Joint health supplements becoming a formidable competitor

Chart: Canada analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Russia (12 pages)

Overview (3 pages)

Chart: Russia analgesics sales 2020-24 (MSP, \$mn)

Analgesics trends in Russia

Chart: Russia analgesics sales by category 2024 (MSP, \$mn)

Chart: Russia leading analgesics marketers 2024 (MSP, \$mn)

Chart: Russia leading analgesics brands 2024 (MSP, \$mn)

Category review (8 pages)

Chart: Russia leading systemic analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Chart: Russia systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Chart: Russia leading topical analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Chart: Russia topical analgesics sales by ingredient 2024 (MSP, \$mn)

Chart: Russia leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025
Breakout box: Internet & mail order channel
Chart: Russia leading joint health supplements 2024 (MSP, \$mn)
Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (1 page)

Breakout box: Short-term forecast
Online availability crucial to growth
Chart: Russia analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

South Korea (13 pages)

Overview (3 pages)

Chart: South Korea analgesics sales 2020-24 (MSP, \$mn)
Analgesics trends in South Korea
Chart: South Korea analgesics sales by category 2024 (MSP, \$mn)
Chart: South Korea leading analgesics marketers 2024 (MSP, \$mn)
Chart: South Korea leading analgesics brands 2024 (MSP, \$mn)

Category review (9 pages)

Chart: South Korea leading systemic analgesics 2024 (MSP, \$mn)
Breakout box: Mid-2025 sales update MAT Q2 2025
Chart: South Korea systemic analgesics sales by ingredient 2024 (MSP, \$mn)
Chart: South Korea leading topical analgesics 2024 (MSP, \$mn)
Breakout box: Mid-2025 sales update MAT Q2 2025
Chart: South Korea topical analgesics sales by ingredient 2024 (MSP, \$mn)
Chart: South Korea leading mouth & dental analgesics 2024 (MSP, \$mn)
Breakout box: Mid-2025 sales update MAT Q2 2025
Breakout box: Internet & mail order channel
Chart: South Korea leading joint health supplements 2024 (MSP, \$mn)
Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (1 page)

Breakout box: Short-term forecast
Mass market availability pivotal but limited currently
Chart: South Korea analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Spain (11 pages)

Overview (3 pages)

Chart: Spain analgesics sales 2020-24 (MSP, \$mn)
Analgesics trends in Spain
Chart: Spain analgesics sales by category 2024 (MSP, \$mn)
Chart: Spain leading analgesics marketers 2024 (MSP, \$mn)

Chart: Spain leading analgesics brands 2024 (MSP, \$mn)

Category review (7 pages)

Chart: Spain leading systemic analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Chart: Spain systemic analgesics sales by ingredient 2024 (MSP, \$mn)

Chart: Spain leading topical analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Chart: Spain topical analgesics sales by ingredient 2024 (MSP, \$mn)

Chart: Spain leading mouth & dental analgesics 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Breakout box: Internet & mail order channel

Chart: Spain leading joint health supplements 2024 (MSP, \$mn)

Breakout box: Mid-2025 sales update MAT Q2 2025

Outlook, forecasts & opportunities (1 page)

Breakout box: Short-term forecast

Joint health supplements becoming a formidable competitor

Chart: Spain analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Outlook (10 pages)

Short-term forecasts & opportunities (5 pages)

Short-term forecast: Opportunities for NPD offer growth potential

Chart: Global analgesics short-term forecast sales by category 2025-26 (MSP, \$mn)

Chart: Forecast analgesics sales by region 2025-26 (MSP, \$mn)

Chart: Forecast analgesics sales in selected markets 2025-26 (MSP, \$mn)

Long-term forecasts & opportunities (5 pages)

Demand steady but opportunities exist for category to excel

Chart: Global analgesics 5 & 10 year forecast sales by category 2029 & 2034 (MSP, \$mn)

Chart: Forecast analgesics sales by region 2029 & 2034 (MSP, \$mn)

Chart: Forecast analgesics sales in selected markets 2029 & 2034 (MSP, \$mn)