

Analgesics 2020

Assessing the Current & Future Self-Care Market for Pain Relief

(338 Pages)

Definitions & methodology (2 pages)

Executive Summary (35 pages)

Global Overview (6 pages)

Topline analgesics trends & developments

Chart: Global analgesics sales 2015-19 (MSP, \$mn)

Chart: Global analgesics sales by category 2019 (MSP, \$mn)

Chart: Global analgesics sales by region 2019 (MSP, \$mn)

Chart: Global leading analgesics markets 2019 (MSP, \$mn)

Chart: Net contribution of categories to global analgesics growth 2019 (MSP, \$mn)

Chart: Global analgesics sales by pharmacy / non-pharmacy channel 2019 (MSP, \$mn)

Chart: Global leading analgesics brands 2019 (MSP, \$mn)

Q1 2020 sales boosted by Covid-19 pandemic

Chart: Global analgesics MAT Q1 2020 sales growth (MSP, \$mn)

Pandemic provides boost to e-Commerce

Competitive landscape (4 pages)

Mostly solid performance among leading analgesics players

Chart: Global leading analgesics marketers 2019 (MSP, \$mn)

Marketers see Q1 sales of analgesics boosted by Covid-19, slowing in Q2

Category Review (17 pages)

Systemic analgesics

Topline systemic analgesics trends & developments

Chart: Global systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Global systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Chart: Global leading adult & children's systemic analgesics 2019 (MSP, \$mn)

Chart: Global leading systemic analgesics 2019 (MSP, \$mn)

Topical analgesics

Topline topical analgesics trends & developments

Chart: Global topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Global topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Chart: Global topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Global leading non-medicated patches 2019 (MSP, \$mn)

Chart: Global leading medicated gels 2019 (MSP, \$mn)

Chart: Global leading non-medicated sprays 2019 (MSP, \$mn)

Chart: Global leading medicated patches 2019 (MSP, \$mn)

Chart: Global leading non-medicated ointments & balms 2019 (MSP, \$mn)

Chart: Global leading topical analgesics 2019 (MSP, \$mn)

Mouth & dental analgesics

Topline mouth & dental trends & developments

Chart: Global mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Global leading mouth & dental analgesics 2019 (MSP, \$mn)

NPD & innovation round-up (3 pages)

New product development & innovation highlights

Beyond core pain categories (2 page)

Other categories encroaching on core analgesics market

CBD for pain (1 page)

Analgesics face competition from CBD use for pain

CBD market – key data

Outlook (2 page)

Short-term forecast: Covid-19's impact on 2020 sales & beyond

Chart: Global analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Growth steady as CHC recovers from pandemic

Chart: Global analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Chart: Analgesics forecast sales by region 2024-29 (MSP, \$mn)

Australia (17 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Australia analgesics sales 2015-19 (MSP, \$mn)

Chart: Australia analgesics sales by category 2019 (MSP, \$mn)

Chart: Australia leading analgesics marketers 2019 (MSP, \$mn)

Chart: Australia leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Australia

Chart: Australia analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (6 pages)

Topline systemic analgesics trends & developments

Chart: Australia systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Australia leading systemic analgesics 2019 (MSP, \$mn)

Chart: Australia systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Pharmacist education benefits CHC sales following codeine reverse-switch

Chart: Australia systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Future triptan switches will shake up Australian analgesics

Topical analgesics (4 pages)

Topline topical analgesics trends & developments

Chart: Australia topical analgesics sales 2015-19 (MSP, \$mn)
Chart: Australia leading topical analgesics 2019 (MSP, \$mn)
Chart: Australia topical analgesics sales by ingredient 2019 (MSP, \$mn)
Chart: Australia topical analgesics sales by format 2019 (MSP, \$mn)
Chart: Australia topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (1 pages)

Topline mouth & dental analgesics trends & developments
Chart: Australia mouth & dental analgesics sales 2015-19 (MSP, \$mn)
Chart: Australia leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Systemics see temporary surge
Chart: Australia analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)
Switch and high levels of consumer confidence will drive growth
Chart: Australia analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Brazil (19 pages)

Overview (4 pages)

Topline analgesics trends & developments
Chart: Brazil analgesics sales 2015-19 (MSP, \$mn)
Chart: Brazil analgesics sales by category 2019 (MSP, \$mn)
Chart: Brazil leading analgesics marketers 2019 (MSP, \$mn)
Chart: Brazil leading analgesics brands 2019 (MSP, \$mn)
Chart: Legal status of key analgesic ingredients in Brazil
Chart: Brazil analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (6 pages)

Topline systemic analgesics trends & developments
Chart: Brazil systemic analgesics sales 2015-19 (MSP, \$mn)
Chart: Brazil leading systemic analgesics 2019 (MSP, \$mn)
Chart: Brazil systemic analgesics sales by ingredient 2019 (MSP, \$mn)
Hypera Pharma takes over analgesics market leadership via brand acquisitions
Chart: Brazil systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (5 pages)

Topline topical analgesics trends & developments
Chart: Brazil topical analgesics sales 2015-19 (MSP, \$mn)
Chart: Brazil leading topical analgesics 2019 (MSP, \$mn)
Chart: Brazil topical analgesics sales by ingredient 2019 (MSP, \$mn)
Chart: Brazil topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Brazil topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

NPD activity is rife but focused on naturals and homeopathics

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: Brazil mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Brazil leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Boost for systemics during pandemic

Chart: Brazil analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Market is set to continue its strong growth trend

Chart: Brazil analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Canada (15 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Canada analgesics sales 2015-19 (MSP, \$mn)

Chart: Canada analgesics sales by category 2019 (MSP, \$mn)

Chart: Canada leading analgesics marketers 2019 (MSP, \$mn)

Chart: Canada leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Canada

Chart: Canada analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (4 pages)

Topline systemic analgesics trends & developments

Chart: Canada systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Canada leading systemic analgesics 2019 (MSP, \$mn)

Chart: Canada systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Canada systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (4 pages)

Topline topical analgesics trends & developments

Chart: Canada topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Canada leading topical analgesics 2019 (MSP, \$mn)

Chart: Canada topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Canada topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Canada topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (1 pages)

Topline mouth & dental analgesics trends & developments

Chart: Canada mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Canada leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: New segment may benefit systemics

Chart: Canada analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Consolidation and regulatory conservatism may limit market expansion

Chart: Canada analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

China (20 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: China analgesics sales 2015-19 (MSP, \$mn)

Chart: China analgesics sales by category 2019 (MSP, \$mn)

Chart: China leading analgesics marketers 2019 (MSP, \$mn)

Chart: China leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in China

Chart: China analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (7 pages)

Topline systemic analgesics trends & developments

Chart: China systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: China leading systemic analgesics 2019 (MSP, \$mn)

Chart: China systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: China systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Brand reputation important for survival

Topical analgesics (5 pages)

Topline topical analgesics trends & developments

Chart: China topical analgesics sales 2015-19 (MSP, \$mn)

Chart: China leading topical analgesics 2019 (MSP, \$mn)

Chart: China topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: China topical analgesics sales by format 2019 (MSP, \$mn)

Chart: China topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

China's two-child policy drives investment in children's fever patches

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: China mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: China leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Covid-19 slowed growth

Chart: China analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Demographic-specific products and e-Commerce key growth areas

Chart: China analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

France (22 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: France analgesics sales 2015-19 (MSP, \$mn)

Chart: France analgesics sales by category 2019 (MSP, \$mn)

Chart: France leading analgesics marketers 2019 (MSP, \$mn)

Chart: France leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in France

Chart: France analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (7 pages)

Topline systemic analgesics trends & developments

Chart: France systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: France leading systemic analgesics 2019 (MSP, \$mn)

Analgesics faced greater restriction on sale in 2020

Ibuprofen hit by negative press amid coronavirus panic

Chart: France systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: France systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

ANSM warns about ibuprofen, ketoprofen use with infection

Topical analgesics (6 pages)

Topline topical analgesics trends & developments

Chart: France topical analgesics sales 2015-19 (MSP, \$mn)

Chart: France leading topical analgesics 2019 (MSP, \$mn)

Chart: France topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: France topical analgesics sales by format 2019 (MSP, \$mn)

Chart: France topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (3 pages)

Topline mouth & dental analgesics trends & developments

Chart: France mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: France leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Paracetamol boosted by coronavirus pandemic but category still set to struggle

Chart: France analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Analgesics sales forecast to stay flat

Chart: France analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Germany (19 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Germany analgesics sales 2015-19 (MSP, \$mn)

Chart: Germany analgesics sales by category 2019 (MSP, \$mn)

Chart: Germany leading analgesics marketers 2019 (MSP, \$mn)

Chart: Germany leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Germany

Chart: Germany analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (6 pages)

Topline systemic analgesics trends & developments

Chart: Germany systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Germany leading systemic analgesics 2019 (MSP, \$mn)

Chart: Germany systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Germany systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (5 pages)

Topline topical analgesics trends & developments

Chart: Germany topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Germany leading topical analgesics 2019 (MSP, \$mn)

Chart: Germany topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Germany topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Germany topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: Germany mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Germany leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Surge in Q1 2020 short-lived

Chart: Germany analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Steady growth characterises Germany's mature analgesics market over next decade

Chart: Germany analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

India (15 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: India analgesics sales 2015-19 (MSP, \$mn)

Chart: India analgesics sales by category 2019 (MSP, \$mn)

Chart: India leading analgesics marketers 2019 (MSP, \$mn)

Chart: India leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in India

Chart: India analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (4 pages)

Topline systemic analgesics trends & developments

Chart: India systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: India leading systemic analgesics 2019 (MSP, \$mn)

Chart: India systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: India systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

India has strong culture of self-medication with analgesics, although safety a concern

Topical analgesics (5 pages)

Topline topical analgesics trends & developments

Chart: India topical analgesics sales 2015-19 (MSP, \$mn)

Chart: India leading topical analgesics 2019 (MSP, \$mn)

Chart: India topical analgesics sales by ingredient 2019 (MSP, \$mn)

Marketers look to women's health issues following social changes

Chart: India topical analgesics sales by format 2019 (MSP, \$mn)

Chart: India topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Pandemic drives regulatory change

Chart: India analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Potential regulatory change will significantly shift CH landscape

Chart: India analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Italy (18 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Italy analgesics sales 2015-19 (MSP, \$mn)

Chart: Italy analgesics sales by category 2019 (MSP, \$mn)

Chart: Italy leading analgesics marketers 2019 (MSP, \$mn)

Chart: Italy leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Italy

Chart: Italy analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (5 pages)

Topline systemic analgesics trends & developments

Chart: Germany systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Germany leading systemic analgesics 2019 (MSP, \$mn)

Chart: Germany systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Germany systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (5 pages)

Topline topical analgesics trends & developments

Chart: Italy topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Italy leading topical analgesics 2019 (MSP, \$mn)

Chart: Italy topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Italy topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Italy topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: Italy mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Italy leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: 2020 forecast to be a tough year

Chart: Italy analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Steady, low growth forecast for analgesics market

Chart: Italy analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Japan (17 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Japan analgesics sales 2015-19 (MSP, \$mn)

Chart: Japan analgesics sales by category 2019 (MSP, \$mn)

Chart: Japan leading analgesics marketers 2019 (MSP, \$mn)

Chart: Japan leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Japan

Chart: Japan analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (5 pages)

Topline systemic analgesics trends & developments

Chart: Japan systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Japan leading systemic analgesics 2019 (MSP, \$mn)

Chart: Japan systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Japan systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (5 pages)

Topline topical analgesics trends & developments

Chart: Japan topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Japan leading topical analgesics 2019 (MSP, \$mn)

Chart: Japan topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Japan topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Japan topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (1 pages)

Topline mouth & dental analgesics trends & developments

Chart: Japan mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Japan leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Significant downturn in 2020

Chart: Japan analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

High demand will drive future growth

Chart: Japan analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Mexico (19 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Mexico analgesics sales 2015-19 (MSP, \$mn)

Chart: Mexico analgesics sales by category 2019 (MSP, \$mn)

Chart: Mexico leading analgesics marketers 2019 (MSP, \$mn)

Chart: Mexico leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Mexico

Chart: Mexico analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (7 pages)

Topline systemic analgesics trends & developments

Chart: Mexico systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Mexico leading systemic analgesics 2019 (MSP, \$mn)

Chart: Mexico systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Mexico systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (4 pages)

Topline topical analgesics trends & developments

Chart: Mexico topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Mexico leading topical analgesics 2019 (MSP, \$mn)

Chart: Mexico topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Mexico topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Mexico topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: Mexico mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Mexico leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Systemics to receive a boost in 2020

Chart: Mexico analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Mexican analgesics sales set to continue strong growth

Chart: Mexico analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Poland (16 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Poland analgesics sales 2015-19 (MSP, \$mn)

Chart: Poland analgesics sales by category 2019 (MSP, \$mn)

Chart: Poland leading analgesics marketers 2019 (MSP, \$mn)

Chart: Poland leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Poland

Chart: Poland analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (4 pages)

Topline systemic analgesics trends & developments

Chart: Poland systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Poland leading systemic analgesics 2019 (MSP, \$mn)

Chart: Poland systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Poland systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (4 pages)

Topline topical analgesics trends & developments

Chart: Poland topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Poland leading topical analgesics 2019 (MSP, \$mn)

Chart: Poland topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Poland topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Poland topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: Poland mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Poland leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Systemics benefit from pandemic

Chart: Poland analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Strong environment for future growth

Chart: Poland analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Russia (17 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: Russia analgesics sales 2015-19 (MSP, \$mn)

Chart: Russia analgesics sales by category 2019 (MSP, \$mn)

Chart: Russia leading analgesics marketers 2019 (MSP, \$mn)

Chart: Russia leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in Russia

Chart: Russia analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (4 pages)

Topline systemic analgesics trends & developments

Chart: Russia systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: Russia leading systemic analgesics 2019 (MSP, \$mn)

Chart: Russia systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Russia systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (5 pages)

Topline topical analgesics trends & developments

Chart: Russia topical analgesics sales 2015-19 (MSP, \$mn)

Chart: Russia leading topical analgesics 2019 (MSP, \$mn)

GSK project aims to help knee osteoarthritis sufferers

Chart: Russia topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: Russia topical analgesics sales by format 2019 (MSP, \$mn)

Chart: Russia topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: Russia mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: Russia leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Systemics to receive pandemic boost

Chart: Russia analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Russian analgesics market ripe for development

Chart: Russia analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

UK (19 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: UK analgesics sales 2015-19 (MSP, \$mn)

Chart: UK analgesics sales by category 2019 (MSP, \$mn)

Chart: UK leading analgesics marketers 2019 (MSP, \$mn)

Chart: UK leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in UK

Chart: UK analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (5 pages)

Topline systemic analgesics trends & developments

Chart: UK systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: UK leading systemic analgesics 2019 (MSP, \$mn)

Chart: UK systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: UK systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (5 pages)

Topline topical analgesics trends & developments

Chart: UK topical analgesics sales 2015-19 (MSP, \$mn)

Chart: UK leading topical analgesics 2019 (MSP, \$mn)

Chart: UK topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: UK topical analgesics sales by format 2019 (MSP, \$mn)

Chart: UK topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Mouth & dental analgesics (3 pages)

Topline mouth & dental analgesics trends & developments

Chart: UK mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: UK leading mouth & dental analgesics 2019 (MSP, \$mn)

Outlook (2 pages)

Short-term forecast: Sales boosted by stockpiling activities

Chart: UK analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Regulatory changes could spark innovations

Chart: UK analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

USA (25 pages)

Overview (4 pages)

Topline analgesics trends & developments

Chart: USA analgesics sales 2015-19 (MSP, \$mn)

Chart: USA analgesics sales by category 2019 (MSP, \$mn)

Chart: USA leading analgesics marketers 2019 (MSP, \$mn)

Chart: USA leading analgesics brands 2019 (MSP, \$mn)

Chart: Legal status of key analgesic ingredients in USA

Chart: USA analgesics sales by channel 2019 (MSP, \$mn)

Systemic analgesics (7 pages)

Topline systemic analgesics trends & developments

Chart: USA systemic analgesics sales 2015-19 (MSP, \$mn)

Chart: USA leading systemic analgesics 2019 (MSP, \$mn)

Chart: USA systemic analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: USA systemic analgesics sales by adult / children's presentations 2019 (MSP, \$mn)

Topical analgesics (10 pages)

Topline topical analgesics trends & developments

Chart: USA topical analgesics sales 2015-19 (MSP, \$mn)

Chart: USA leading topical analgesics 2019 (MSP, \$mn)

Chart: USA topical analgesics sales by ingredient 2019 (MSP, \$mn)

Chart: USA topical analgesics sales by format 2019 (MSP, \$mn)

Chart: USA topical analgesics sales by medicated / non-medicated presentations 2019 (MSP, \$mn)

Topical NSAIDs finally enter the US OTC market

TENS sales fade after strong start

Mouth & dental analgesics (2 pages)

Topline mouth & dental analgesics trends & developments

Chart: USA mouth & dental analgesics sales 2015-19 (MSP, \$mn)

Chart: USA leading mouth & dental analgesics 2019 (MSP, \$mn)

Safety concerns hinder sustained growth

Outlook (2 pages)

Short-term forecast: Covid-19 to give analgesics a big boost in 2020

Chart: USA analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

New launches to give spark to analgesics

Chart: USA analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Brand Case Studies (15 pages)

Advil (3 pages)

Chart: Advil analgesics sales 2015-19 (MSP, \$mn)

Chart: Advil analgesics sales by region 2019 (MSP, \$mn)

Chart: Advil leading analgesics market 2019 (MSP, \$mn)

Key learnings

Nurofen (3 pages)

Chart: Nurofen analgesics sales 2015-19 (MSP, \$mn)

Chart: Nurofen analgesics sales by region 2019 (MSP, \$mn)

Chart: Nurofen leading analgesics market 2019 (MSP, \$mn)

Key learnings

Panadol (3 pages)

Chart: Panadol analgesics sales 2015-19 (MSP, \$mn)

Chart: Panadol analgesics sales by region 2019 (MSP, \$mn)

Chart: Panadol leading analgesics market 2019 (MSP, \$mn)

Key learnings

Tylenol (3 pages)

Chart: Tylenol analgesics sales 2015-19 (MSP, \$mn)

Chart: Tylenol analgesics sales by region 2019 (MSP, \$mn)

Chart: Tylenol leading analgesics market 2019 (MSP, \$mn)

Key learnings

Voltaren (3 pages)

Chart: Voltaren analgesics sales 2015-19 (MSP, \$mn)

Chart: Voltaren analgesics sales by region 2019 (MSP, \$mn)

Chart: Voltaren leading analgesics market 2019 (MSP, \$mn)

Key learnings

Scientific studies (8 pages)

Supplements increasingly used for pain management

Pair of 2019 studies support efficacy of naproxen

Evidence supports use of topical lidocaine for acute and chronic pain

Study suggests NSAIDs may contribute to cardiovascular conditions in arthritis sufferers

Ibuprofen may not impact fracture healing in children

Curcumin supplements “as effective as diclofenac” for osteoarthritis pain

Botulinum toxin offers an avenue for long-term pain management

2019 study suggests CBD may be effective as an alternative to opioids

Use of TENS technology in conjunction with heat an effective method of pain relief

BioTekna’s RegMatEx is a novel device for reducing chronic perceived pain and inflammation

2019 clinical trial supports efficacy of BioElectronics’ ActiPatch

Harvard Medical School introduces STOP PAIN project to discover alternatives to opioids

Smartphone use may affect action of analgesics for headache

Key trends & developments

Outlook & Prospects (13 pages)

Global Outlook (3 pages)

Global short-term forecast

Chart: Global analgesics short-term forecast sales by region 2020-21 (MSP, \$mn)

Chart: Global analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Growth steady as CHC recovers from pandemic

Chart: Global analgesics forecast sales by region 2024-29 (MSP, \$mn)

Chart: Global analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Asia-Pacific (3 pages)

Short-term forecast: Asia-Pacific

Chart: Asia-Pacific analgesics short-term forecast sales 2020-21 (MSP, \$mn)

Chart: Asia-Pacific analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Chart: Asia-Pacific analgesics forecast sales 2024-29 (MSP, \$mn)

Chart: Asia-Pacific analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

North America (2 pages)

Short-term forecast: North America

Chart: North America analgesics short-term forecast sales 2020-21 (MSP, \$mn)

Chart: North America analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Chart: North America analgesics forecast sales 2024-29 (MSP, \$mn)

Chart: North America analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Western Europe (3 pages)

Short-term forecast: Western Europe

Chart: Western Europe analgesics short-term forecast sales 2020-21 (MSP, \$mn)

Chart: Western Europe analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Chart: Western Europe analgesics forecast sales 2024-29 (MSP, \$mn)

Chart: Western Europe analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

C&E Europe (2 pages)

Short-term forecast: C&E Europe

Chart: C&E Europe analgesics short-term forecast sales 2020-21 (MSP, \$mn)

Chart: C&E Europe analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Chart: C&E Europe analgesics forecast sales 2024-29 (MSP, \$mn)

Chart: C&E Europe analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)

Latin America (2 pages)

Short-term forecast: Latin America

Chart: Latin America analgesics short-term forecast sales 2020-21 (MSP, \$mn)

Chart: Latin America analgesics short-term forecast sales by category 2020-21 (MSP, \$mn)

Chart: Latin America analgesics forecast sales 2024-29 (MSP, \$mn)

Chart: Latin America analgesics 5 & 10 year forecast sales by category 2024-29 (MSP, \$mn)